

September 29, 2025

To whom it may concern

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Notice Concerning the Fire Incident at the Toyama Plant (Third Report)

Nippon Carbon Co., Ltd. hereby provides the following update regarding the fire incident that occurred at approximately 7:15 a.m. on Friday, August 29, 2025, at our Toyama Plant (Toyama City, Toyama Prefecture), as of 10:30 a.m. on September 29, 2025.

We once again extend our deepest apologies to local residents, shareholders, business partners, related organizations, and all other stakeholders for the significant concern and inconvenience this incident has caused.

Updates since the Second Report (issued at 2:30 p.m. on September 1)

Extent of Damaged Assets

Fire-damaged area: 4,644.9 m²

(For reference) Floor area of the building where the fire occurred: 10,907.45 m²

Outlook

Restoration of the graphitization furnace facilities where the fire occurred is expected to take a considerable period of time. However, by utilizing other production facilities and implementing other measures, we currently expect the impact on the artificial graphite electrode supply chain to remain extremely limited.

The amount of damage and losses will be determined promptly once the on-site investigation by the fire department has been completed. If we determine that this incident is likely to have a material impact on our financial results, we will promptly make a timely disclosure.